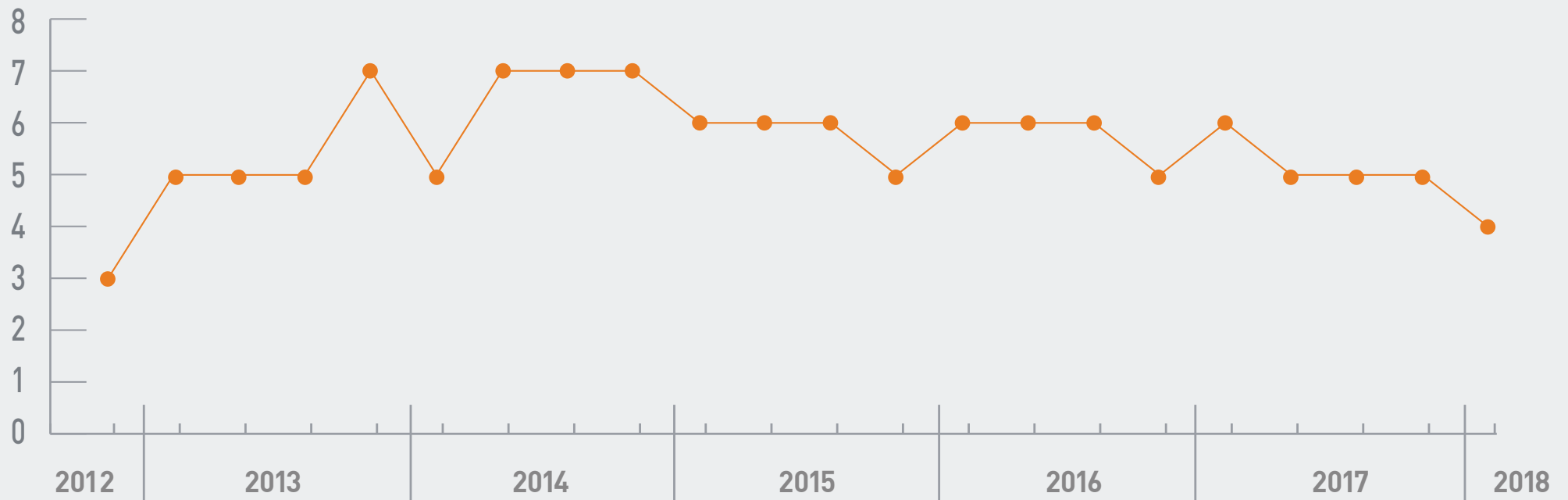


# WHERE THE JOBS ARE

MANPOWERGROUP EMPLOYMENT OUTLOOK SURVEY

FIRST QUARTER 2018

## HIRING CONFIDENCE SLUMPS TO FIVE YEAR LOW



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Q4, 2017

Q1, 2018

**+12%**

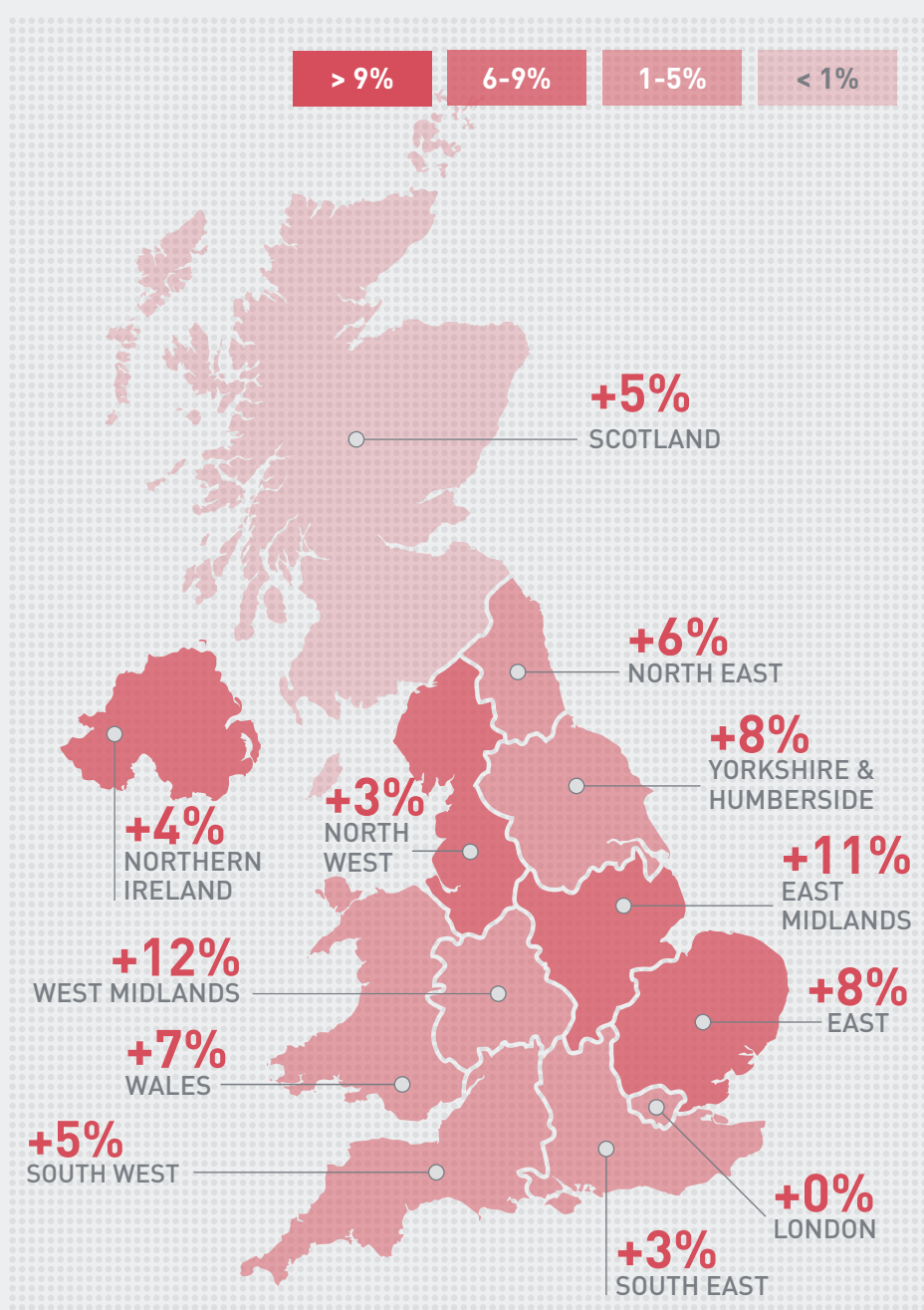


STOCKPILING OF DRIVERS SEES TRANSPORT UP TEN POINTS FROM TWO

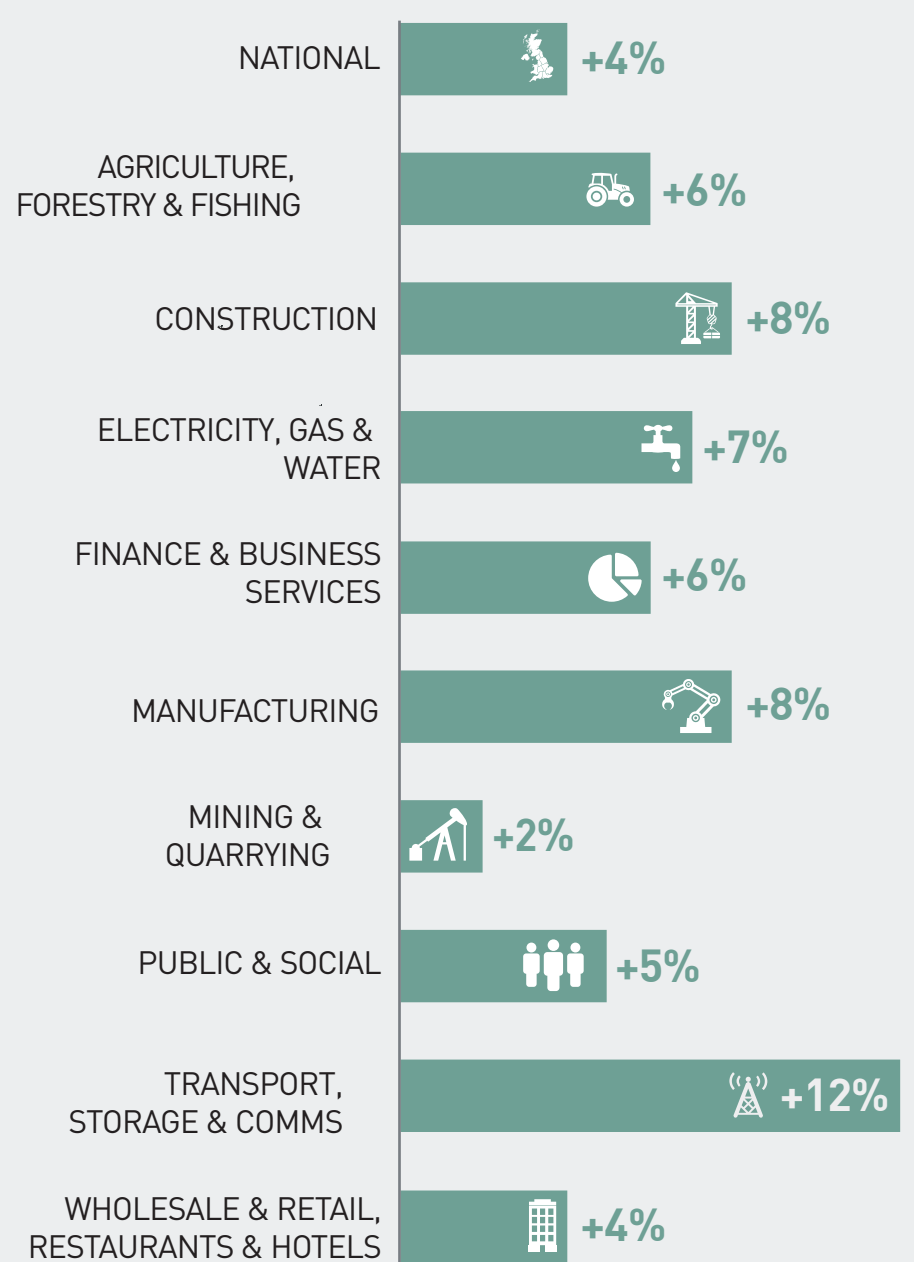


LONDON MOVES TO THE BOTTOM OF THE CHARTS WITH LOWEST HIRING CONFIDENCE

## BEST AND WORST OUTLOOK FOR JOBS BY REGION IN Q1 2018



## BEST AND WORST OUTLOOK FOR JOBS BY SECTOR IN Q1 2018



### What do the percentages mean?

The % of employers anticipating an increase in headcount – the % of employers expecting to decrease in headcount

= Outlook Percentage

Seasonally adjusted – Seasonal adjustments are applied to research data to remove employment fluctuations that normally occur at the same time each year, such as the end of a school term or a change in season.

For more information about the ManpowerGroup Employment Outlook Survey, please visit [manpower.co.uk/meos](http://manpower.co.uk/meos)



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